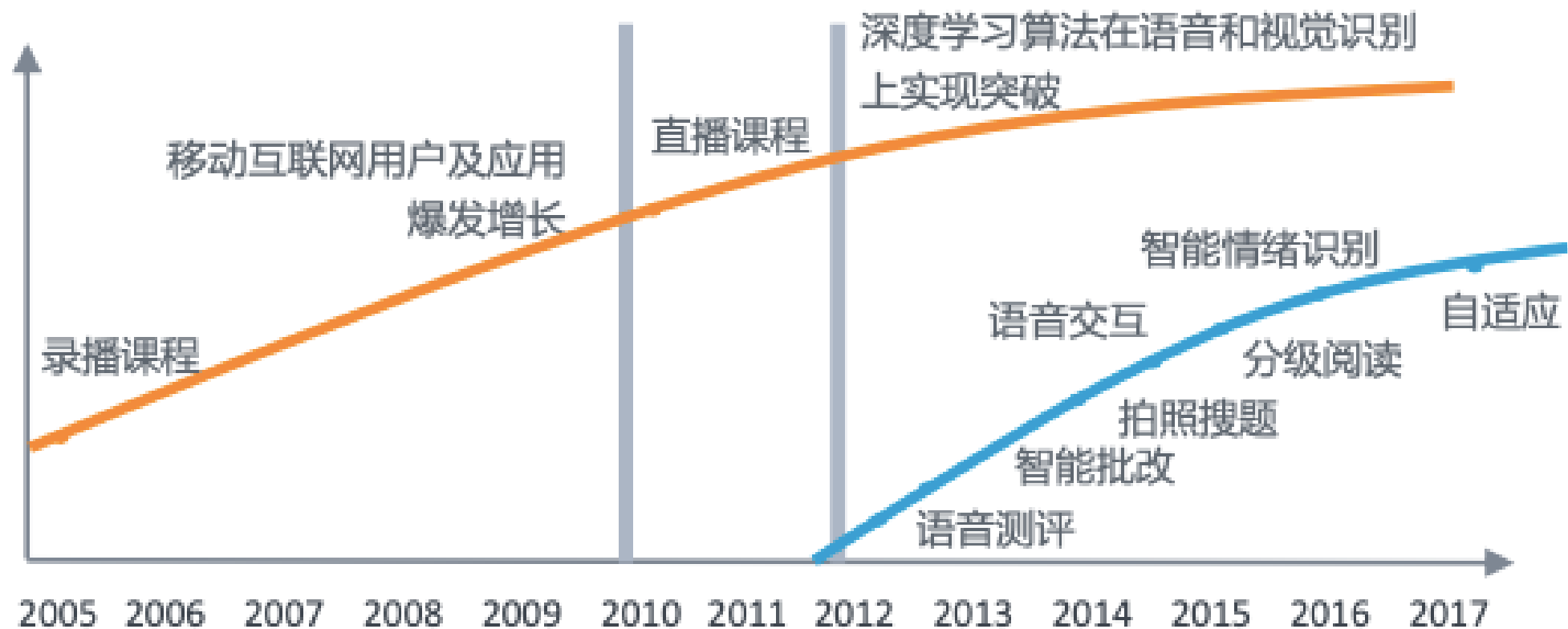


# Current status of AI Education

# AI Education is still at early stage



# Functions level

	Technology applied	Technology maturity	Dependence on education itself	Scenario application maturity
Voice assessment	Voice Recognition	High	Low	High
Smart correction	OCR	High	High	High
Photo search	OCR	High	High	High
Voice interaction	Voice Recognition +Natural speech processing	Middle	Low	Middle
Graded reading	Natural speech processing	Middle	High	Low
Emotion recognition	OCR+Natural speech processing	Middle	Low	Low
Adaptive teaching	All	Low	Strong	Low

## Process that artificial intelligence education can replace

Education institution

- Reciting consulting
- Class management

Students

- Homework assistance
- Language learning

Teachers

- Homework correction
- Class preparation

# Education companies

Language learning

## 语言学习相关领域



智课教育



英语流利说



伴鱼少儿英语

DaDa

专注在线少儿英语

DaDa英语



百词斩



51Talk



VIPKID

vipJr

itutorgroup



爱乐奇

Adaptive teaching

## 自适应教学



葡萄智学



义学教育-松鼠AI



小猿科技



作业帮



洋葱数学



精准学



高木学习

# Education companies

## Virtual teachers

### 虚拟教师

掌门教育

学霸君



小盒科技



一起作业

一起教育



叽里呱啦



阿凡题

阿凡题

## Institutions assistance

### 机构、教师辅助环节

新东方

好未来



科大讯飞



晓羊教育

轻轻家教

## Others

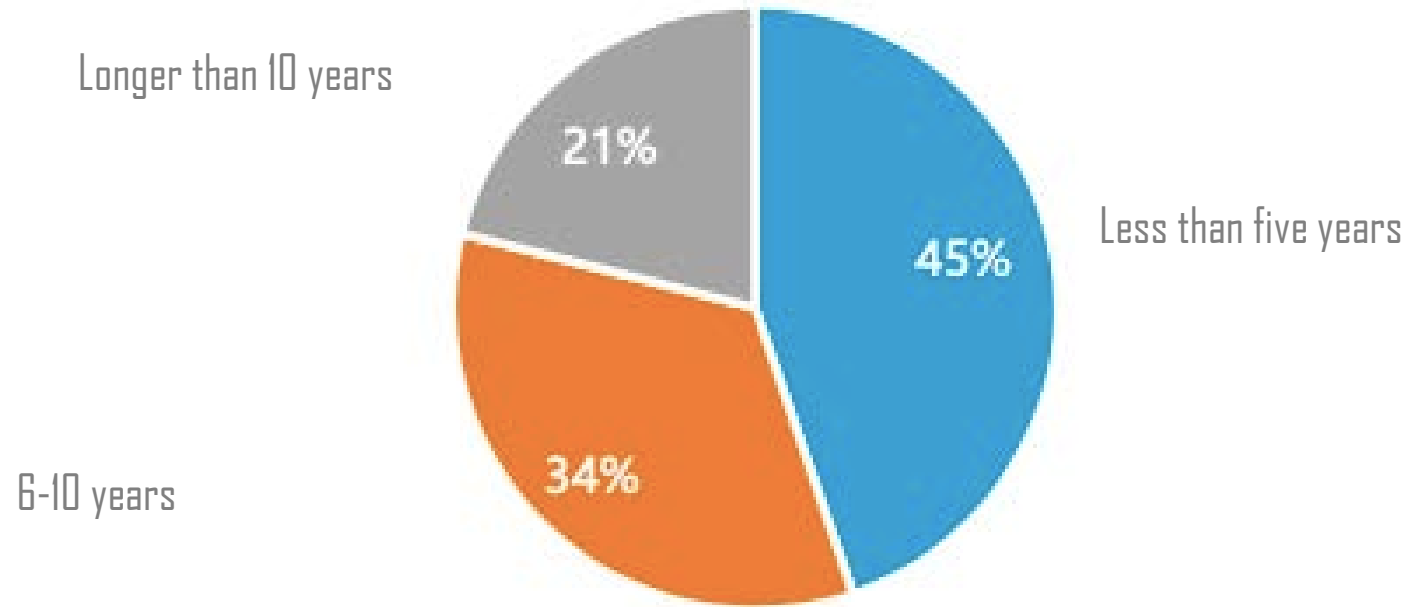
### 其他

火光摇曳

方圆众和法考

极课大数据

## 1. Education companies established date



## 2. Education companies funding status (by segment)

## Future trend

- ✓ Cannot completely replace teachers
- ✓ Head-mounted virtual reality and augmented reality devices are gradually being used in teaching
- ✓ The application of desktop virtual reality and augmented reality equipment in teaching
- ✓ The application of handheld virtual reality and augmented reality equipment in teaching

